

PRE-APPLICATION WORKSHEET

Please complete all information and return by fax, mail, or email prior to our appointment. By being as complete as possible, the formal application process will be much more timely and accurate.

BORROWER

Name: _____

Social Security #: _____

Street: _____

City: _____ State: _____ Zip: _____

Own Rent \$ _____ /month

of Years: _____

PHONE:

• Home: _____

• Work: _____

• Mobile: _____

Email: _____

Date of Birth: _____

Years of School: _____

Married Unmarried Separated

of Dependents: _____ Ages: _____

CO-BORROWER

Name: _____

Social Security #: _____

Street: _____

City: _____ State: _____ Zip: _____

Own Rent \$ _____ /month

of Years: _____

PHONE:

• Home: _____

• Work: _____

• Mobile: _____

Email: _____

Date of Birth: _____

Years of School: _____

Married Unmarried Separated

of Dependents: _____ Ages: _____

FORMER ADDRESS

(If less than two years at present address.)

Street: _____

City: _____ State: _____ Zip: _____

Own Rent

of Years: _____

Street: _____

City: _____ State: _____ Zip: _____

Own Rent

of Years: _____

EMPLOYMENT HISTORY

Past two years required.

Employer: _____

Street: _____

City: _____ State: _____ Zip: _____

Position: _____

Gross Monthly Income: _____ Commission: Yes No

Dates (From: _____ to: _____)

Self-Employed: Yes No

Employer: _____

Street: _____

City: _____ State: _____ Zip: _____

Position: _____

Gross Monthly Income: _____ Commission: Yes No

Dates (From: _____ to: _____)

Self-Employed: Yes No

PREVIOUS EMPLOYER

If less than two years with current employer

Employer: _____ Employer: _____
Street: _____ Street: _____
City: _____ State: _____ Zip: _____ City: _____ State: _____ Zip: _____
Position: _____ Position: _____
Gross Monthly Income: _____ Commission: Yes No Gross Monthly Income: _____ Commission: Yes No
Dates (From: _____ to: _____) Dates (From: _____ to: _____)
Self-Employed: Yes No Self-Employed: Yes No

OTHER SOURCES OF INCOME*

*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repayment.

ASSET ACCOUNTS

Includes checking, savings, money markets, certificates, and cash accounts.

Name of Institution: _____ Account #: _____ / Type: _____ Balance: _____
Name of Institution: _____ Account #: _____ / Type: _____ Balance: _____
Name of Institution: _____ Account #: _____ / Type: _____ Balance: _____

AUTOS

Year: _____ Make: _____ Model: _____ Value: \$ _____
Year: _____ Make: _____ Model: _____ Value: \$ _____

OTHER ASSETS

Value of Current Home: \$ _____ Vested 401K: \$ _____ IRAs: \$ _____

LANDLORD

(If applicable.)

Landlord: _____ Phone: _____ # of Years: _____

ADDITIONAL REAL ESTATE OWNED

Property Address: _____ City: _____ State: _____ ZIP: _____
Mortgage Holder: _____ Payment: _____ Balance: _____ Property Type: _____
Property Address: _____ City: _____ State: _____ ZIP: _____
Mortgage Holder: _____ Payment: _____ Balance: _____ Property Type: _____

AUTHORIZATION TO OBTAIN CREDIT

I hereby authorize Lake Area Mortgage, its agents, or assigns, to obtain my/our credit report.

Signature Date Signature Date